

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES INVESTOR PROTECTION CORPORATION, : Adv. Pro. No. 08-1789 (BRL)  
: SIPA Liquidation  
: Plaintiff,  
: -against-  
: BERNARD L. MADOFF INVESTMENT SECURITIES LLC, :  
: Defendant.  
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**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that the undersigned hereby appears as counsel for Securities Investor Protection Corporation in the above-referenced adversary proceeding. All notices given or required to be given in this case and all papers filed in this case shall be served upon the undersigned.

Dated: February 3, 2009  
New York, New York

Respectfully submitted,

/s / Kevin H. Bell (KB-2260))

**SECURITIES INVESTOR PROTECTION  
CORPORATION**

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